



CORPORATE PRESENTATION

TSX-V: GPAC

OTCQB: FSXLF

GER: 4TU

February 2024





FORWARD-LOOKING STATEMENT

Certain statements contained in this presentation constitute forward-looking statements. These statements relate to future events or the Corporation's future performance, business prospects or opportunities. All statements other than statements of historical fact may be forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar expressions. These statements involve known and unknown risks, uncertainties and other factors that may cause actual results or events to differ materially from those anticipated in such forward-looking statements. The Corporation believes that the expectations reflected in those forward-looking statements are reasonable, but no assurance can be given that these expectations will prove to be correct and such forward-looking statements should not be unduly relied upon. These statements speak only as of the date specified. The Corporation does not intend, and does not assume any obligation, to update these forward-looking statements. These forward-looking statements involve risks and uncertainties relating to, among other things, results of exploration activities, the Corporation's limited experience with development-stage mining operations, uninsured risks, regulatory changes, defects in title, availability of materials and equipment, timeliness of government approvals, changes in commodity and, particularly, gold prices, actual performance of facilities, equipment and processes relative to specifications and expectations and unanticipated environmental impacts on operations. Actual results may differ materially from those expressed or implied by such forward-looking statements.

Neil (Rex) Motton, MAusIMM (CP), Qualified Persons, COO and a director of the Corporation, has reviewed and approved the technical disclosure in this presentation.

Great Pacific Gold Corp



THE WORLD'S BEST ADDRESSES FOR GOLD AND COPPER

Dominant global positions in gold and copper exploration.

Great Pacific Gold Corp has recently closed a transaction to acquire a commanding 2166 sq km land package in Papua New Guinea, including multiple gold-copper projects contiguous with K92 Mining tenements. This compliments three high grade gold projects in the Fosterville area of Victoria, Australia including a large land package with historical high-grade production south of and adjoining Agnico Eagle's Fosterville tenements.

- ✓ Historical high-grade gold production
- ✓ Experienced management and award winning technical team
- ✓ Strong cash position and institutional ownership





GREAT PACIFIC GOLD VISION

Having acquired large and highly prospective land positions in two of the world's most important areas for gold and copper exploration, GPAC's vision is to build shareholder value by identifying, testing and delineating economic gold and copper deposits through targeted and methodical drilling based on best-in-class science.



WHY GREAT PACIFIC GOLD

Hosting multiple world class discoveries of gold and copper, PNG is known as the land of giants in the world of mining for good reason. Additionally, three years of work on the ground in Victoria, Australia has resulted in the vectoring in on high quality drill targets based on extensive field work and interpretation. Great Pacific Gold provides exposure to this mineral potential within a well-structured vehicle that has a strong cash position and experienced technical team.





➤ Land Package

Highly prospective land packages in both PNG and Australia assembled and advanced over multiple years. The projects range from advanced stage to early stage exploration, with multiple projects having had historic production. Adjacent to K92 Mining in PNG and Agnico in Victoria, Australia – Great Pacific Gold has some of the best addresses for high-grade gold and copper exploration in the world.

➤ Experienced Team

Strong technical team backed by some of the mining industry's top institutional and individual investors. A track record of wealth creation including team members with a history of discovery, development, and production in PNG.

➤ Re-Rate Potential

Multiple catalysts for re-rating via exploration. The exploration targets in both PNG and Australia have seen significant field work over the past 3 years and exploration going forward is drill centric and focussed on discovery. Discovery has the potential to reward shareholders due to the company's strong financial position and ability to explore without a current need to raise capital.

➤ Positioned to Execute

Strong cash position, operational base in PNG and Australia, excellent community, contractor and industry relationships.





MANAGEMENT TEAM

MANAGEMENT



BRYAN SLUSARCHUK – CEO

Bryan Slusarchuk is co-founder of K92 Mining Inc., a company he was President and Director of from inception through to commercial production and cash flow positive operations. K92 has more than 1650 employees and contractors and is a fast-growing gold-copper producer. Slusarchuk has been involved in financing multiple exploration discoveries as well as various development and production situations. He is a former TEDx speaker on the topic of capital markets and recognizing the role of metals and mining in decarbonization and electrification, a speaker at the Carbon War Room. Slusarchuk works with multiple institutional investors structuring equity and debt transactions for compelling international opportunities in the natural resource sector.



NEIL (REX) MOTTON – COO

Rex Motton, with over 30 years in the mining industry and a geology degree from the University of Ballarat, has extensive experience in exploration, mining, and economic evaluation. He has contributed to major companies like Barrick Gold and played a key role in discovering significant deposits at Higginsville, Western Australia. Motton has also been a crucial consultant for numerous gold projects and operational mines.



JONATHAN RICHARDS – CFO

Mr. Richards has a decade of expertise in resource sector finance, with vast experience in managing accounts for companies listed on the Toronto Stock Exchange and in Australia. His roles have included executive positions, overseeing financing operations, implementing ERP systems for mining management, and developing tax planning and corporate governance strategies. He is a certified member of both the Chartered Professional Accountants of British Columbia and the Chartered Accountants of Australia and New Zealand.



MANAGEMENT TEAM

DIRECTORS & ADVISORS



DR. CHRIS MULLER

DIRECTOR



IAIN MARTIN

DIRECTOR



ROBERT G. MCMORRAN

DIRECTOR



JOHN LEWINS

ADVISOR



CHARLES C. HETHEY

DIRECTOR



DOUGLAS J. KIRWIN

ADVISOR



LIZA GAZIS

DIRECTOR



A proven track record of operating to the highest international standards, partnering with local communities in the development and execution of exploration programs and team members with a track record of top ESG performance in both PNG and Australia.







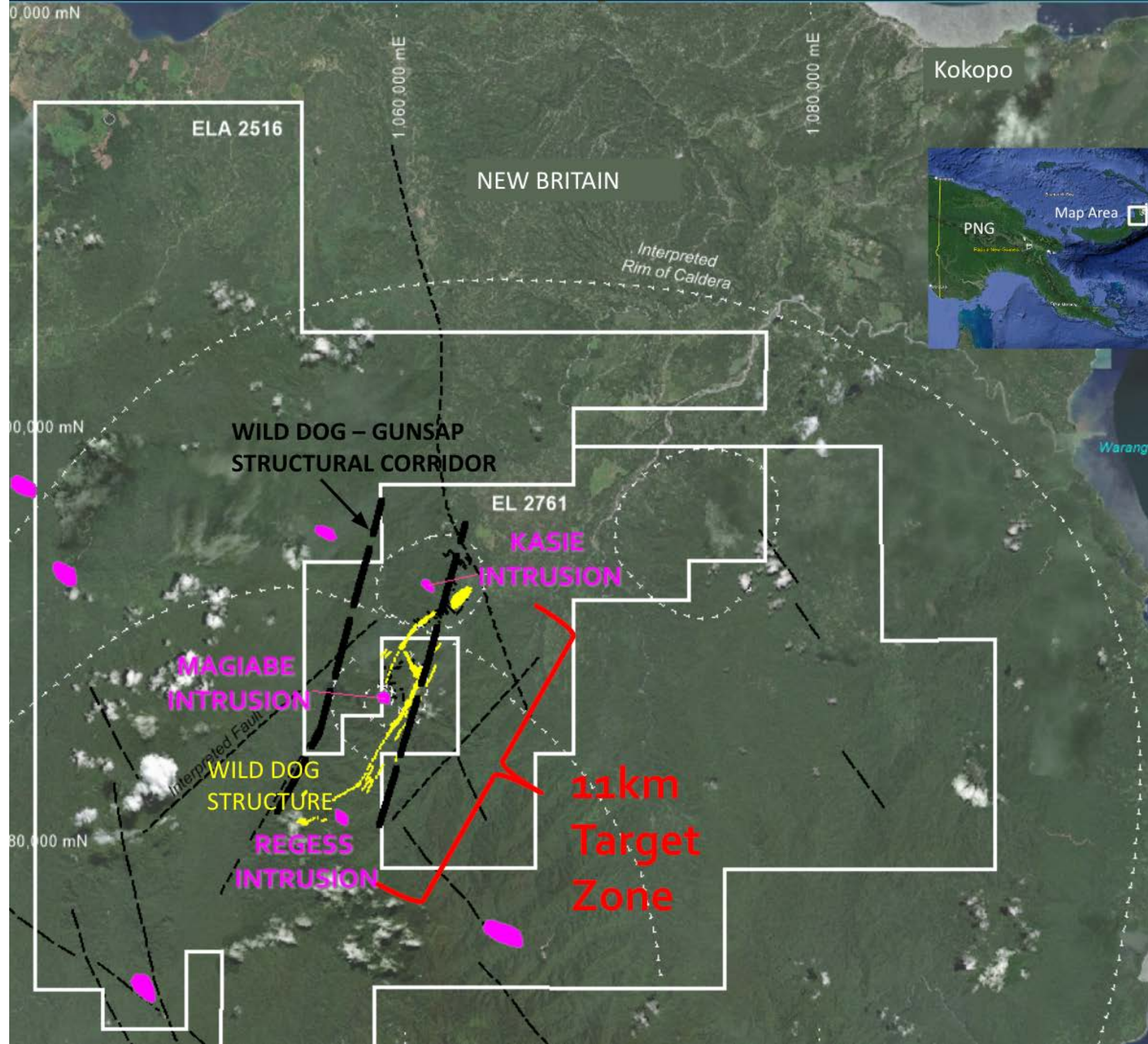
WILD DOG PROJECT

- ✓ Metals: Gold Copper
- ✓ Location: 50km west of Rabaul/Kokopo, PNG
- ✓ Tenements: EL2761;ELA2516
- ✓ Number of holes drilled previous explorers: 1260

The Wild Dog Gold-Copper project occurs within a major NNE trending structure of at least 26km in length which transect apparent caldera structures & intrusions.

This structural corridor is an epithermal & porphyry hydrothermal-magmatic mineralized field. The structural corridor is Au-Ag-Te mineralized.

Porphyry Cu-Au type mineralization also occurs associated with these intrusion centers that underly the epithermal systems



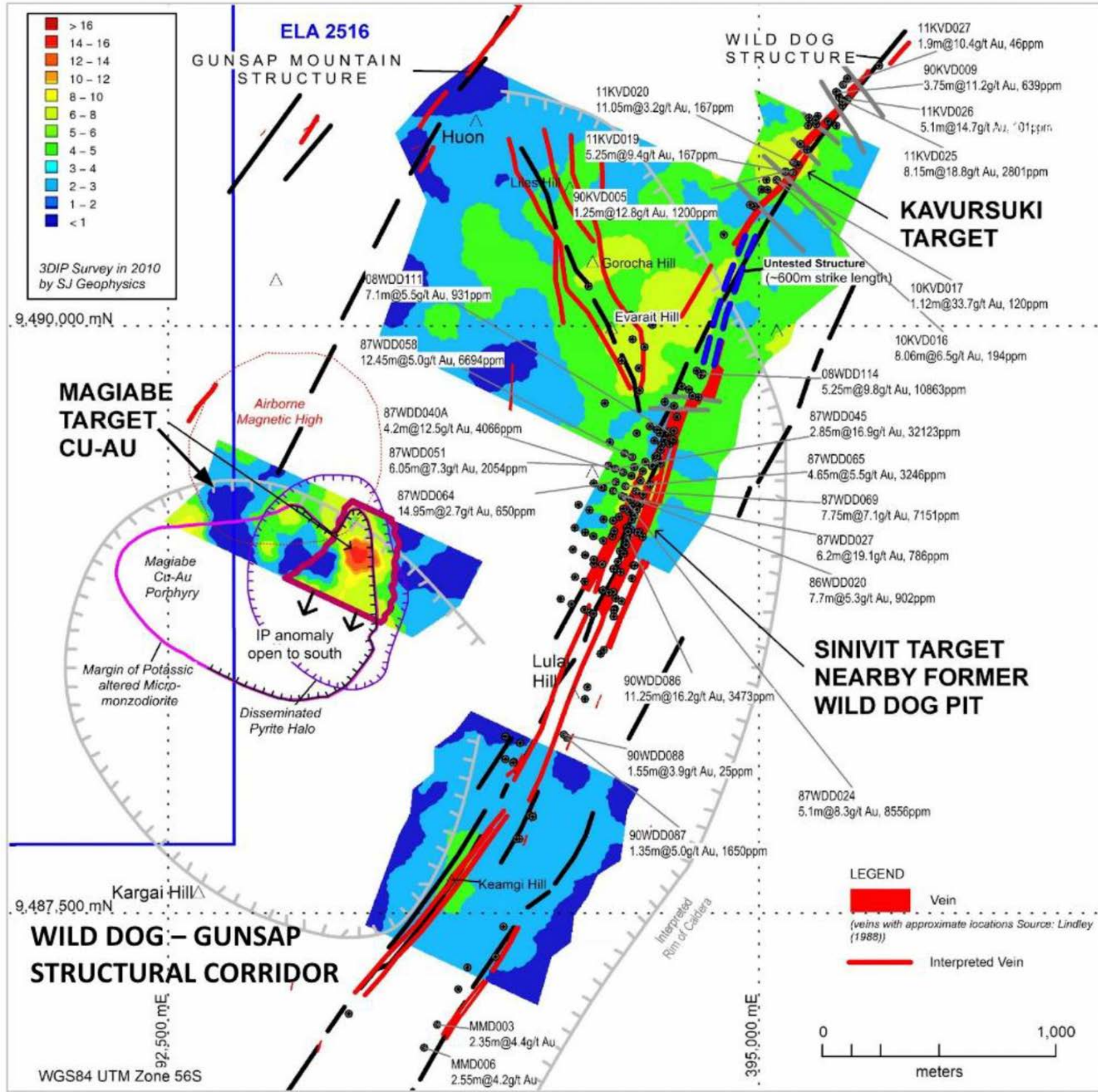


WILD DOG PROJECT

The Wild Dog fault zone has proven gold mineralization for at least 11km and hosts the Wild Dog and Kavursuki gold deposits. Drilling extensions to known mineralization will build further high-grade Au-Ag-Te resources.

DRILLHOLE	RESULTS
09WDD129	8.5 m at 15.21 g/t Au, 0.9% Cu from 2.5m
11KVD025	8.1 m at 18.77 g/t Au 0.3% Cu from 14.7m
85WDD008	5.7 m at 15.32 g/t Au 0.02% Cu from 13.5m
86WDD021	13.2 m at 12.35 g/t Au 0.05% Cu from 7.1m
86WDP023	14.0 m at 9.56 g/t Au 0.01% Cu from 0.0m
87WDD027	6.2 m at 19.13 g/t Au 0.08% Cu from 118m
87WDD040A	13.5 m at 8.56 g/t Au 0.3% Cu from 164m
90WDD086	11.3 m at 16.22 g/t Au 0.35% Cu from 18.5m
93WDP046	30.0m at 4.55 g/t Au 0.42% Cu from 26.0m
93WDP048	14.0m at 11.33 g/t Au 1.23% Cu from 18.0m

More broadly most of the area is covered by a thin (2-3m) layer of volcanic ash masking underlying mineralization. Shallow auger drilling programs are planned to access the mineralized basement for deeper drill targeting.



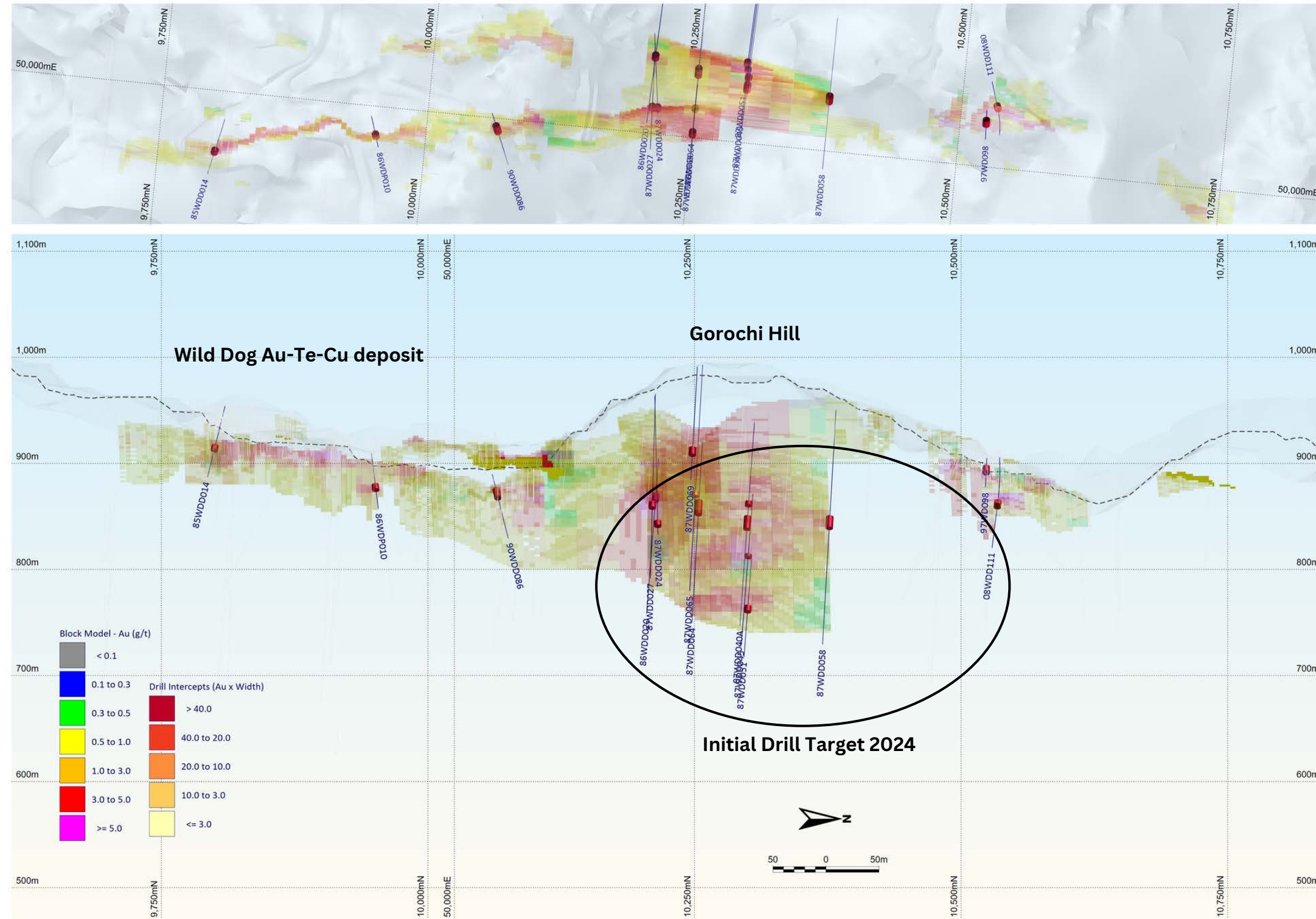


WILD DOG PROJECT TARGET AREA

The Wild Dog fault zone has significant potential for further gold resources. Drilling extensions to known mineralization will build further high-grade Au-Ag-Te resources.

The long section (at right) with historic drilling pattern and projected ore zones illustrates the increasing expanse with depth of gold mineralization underneath Gorocho Hill where the main mineralizing source is projected to occur at depth.

Upon tenement granting grilling will focus on extending the high-grade Au-Te-Cu mineralization to depth beneath Gorocho Hill.





WILD DOG PROJECT TARGET AREA

Previous drilling at Gorochi Hill in the Northern Sulphide Zone has demonstrated that there remains gold resource potential at depth and toward the Kaversuki deposit.

Initial drilling will focus on extending the high-grade Au-Te-Cu mineralization to depth beneath Gorochi Hill.

Northern Sulphide Zone											
Hole ID	N	E	RL	Depth	Azim	Dip	From	Length	Au g/t	Cu ppm	L x W
86WDD020	9489141	394278	983	259.35	103.50	-60.00	129.35	7.70	5.28	902	40.66
87WDD024	9489117	394316	965	152.55	98.50	-60.00	138.25	5.10	8.32	8556	42.43
87WDD027	9489115	394325	965	200.40	98.50	-60.00	117.95	6.20	19.13	786	118.61
87WDD040 A	9489219	394320	994	280.99	103.50	-60.00	148.60	4.20	12.50	4066	52.50
87WDD045	9489235	394287	988	300.20	103.50	-60.00	201.30	2.85	16.94	32123	48.28
87WDD051	9489249	394257	985	309.10	103.50	-60.00	253.95	6.05	7.29	2054	44.10
87WDD058	9489285	394359	977	285.90	101.50	-60.00	147.00	12.45	4.96	6694	61.75
87WDD064	9489179	394289	1001	290.60	101.50	-60.00	158.00	14.95	2.73	650	40.81
87WDD065	9489160	394330	996	250.10	101.50	-60.00	142.70	4.65	5.49	3246	25.53
87WDD069	9489139	394375	991	123.50	101.50	-60.00	88.55	7.75	7.12	7151	55.18
08WDD111	9489393	394513	906	100.00	281.50	-60.00	48.40	7.10	5.47	931	38.84
85WDD014	9488708	394260	954	86.20	113.50	-51.00	48.25	5.25	9.79	10863	51.40
86WDP010	9488839	394302	909	60.00	83.50	-60.00	34.00	6.00	6.71	5047	40.26
87WDD040 A	9489219	394320	994	280.99	103.50	-60.00	164.55	13.50	8.56	3056	115.56
90WDD086	9488948	394337	890	79.00	78.50	-50.00	18.45	11.25	16.22	3473	182.48
97WD098	9489389	394487	905	39.00	98.50	-45.00	12.00	8.00	9.73	NA	77.84

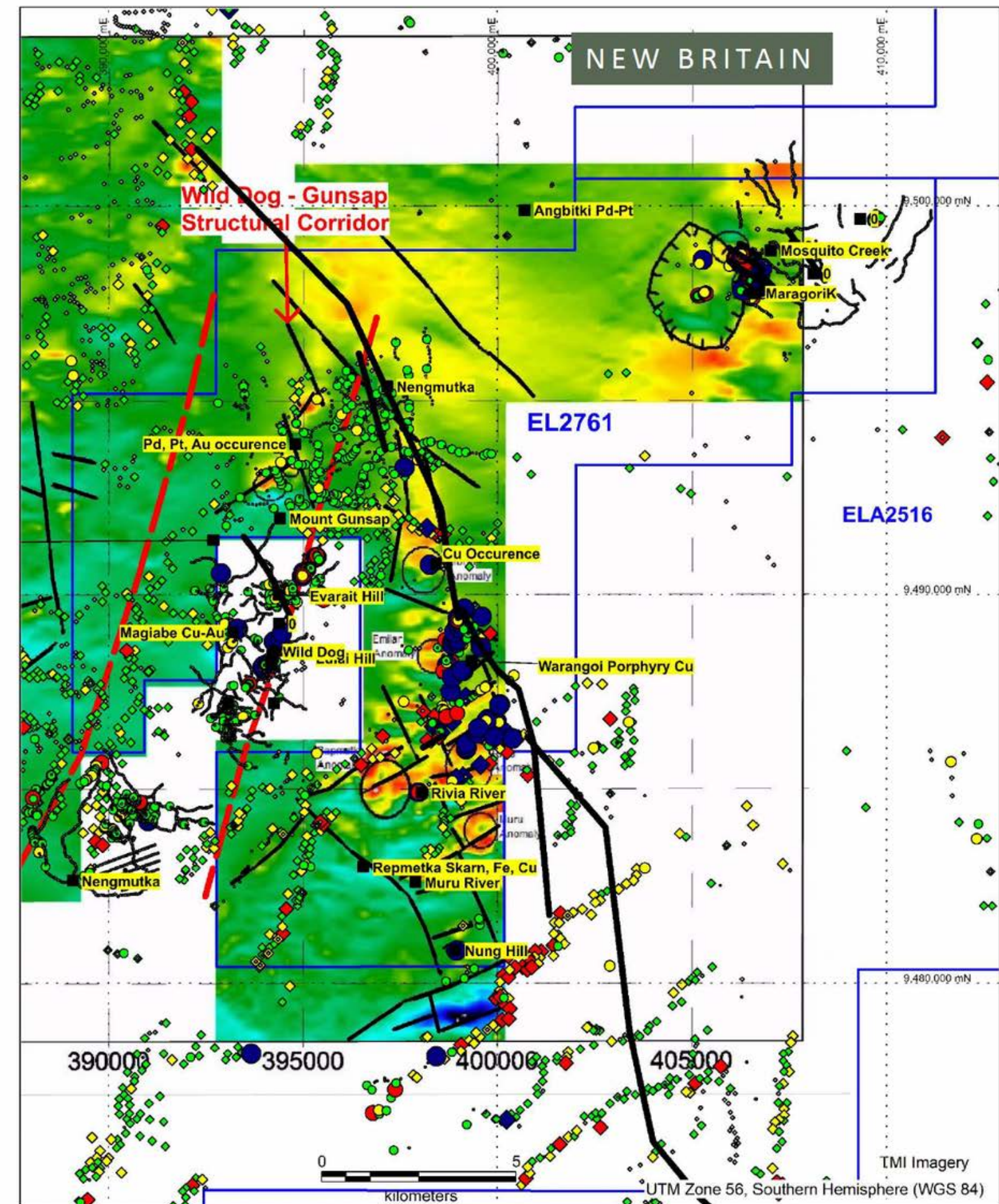


WILD DOG PROJECT TARGET AREA

The Wild Dog Project has a granted EL2761 of 233 km² and an application EL2516 of 1202 km² for 1435 km².

Porphyry Cu-Au type mineralization also occurs associated with these intrusion centers that underly the epithermal systems.

Gunsap EL2761 and part of Sinivit EL2516 tenements with available TMI image, identified prospects and copper geochemistry.



EL2761
GUNSAP
Cu Geochemistry

Stream Seds Cu ppm		Soils Cu_ppm	
◆	140 to 343	●	>700
◆	100 to 140	●	300 to 700
◆	75 to 100	●	150 to 300
◆	50 to 75	●	60 to 150
◆	0 to 50	●	0 to 60



KESAR CREEK & ARAU PROJECTS

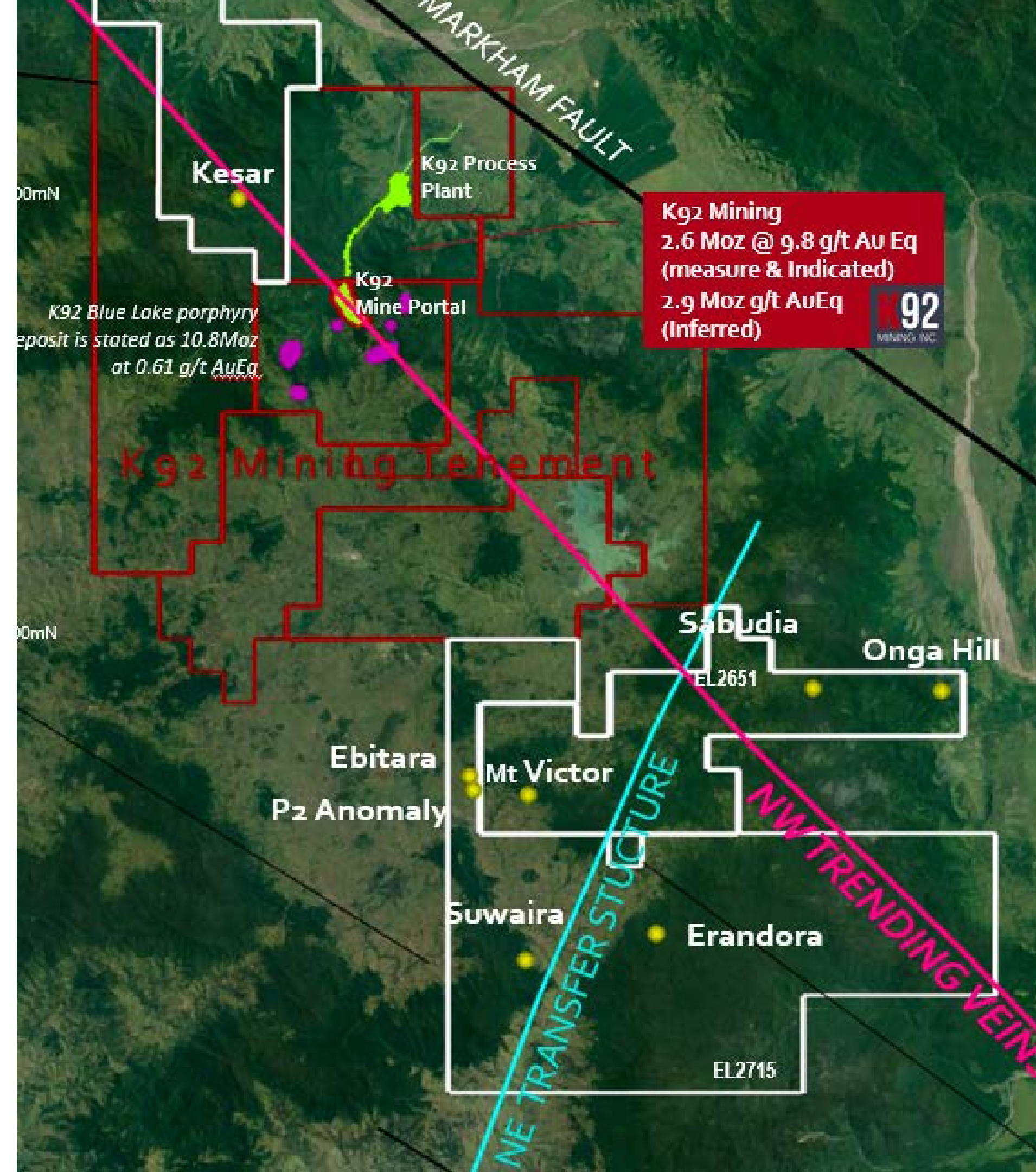
Strategically located NW and SE and along structure from K92 Mining.

Arau is situated on the New Guinea Mobile Belt between K92 Mining in the north-west and the Tier-1 Cu-Au Wafi-Golpu in the south-east

Bounded by the Ramu Markham Fault to the north.

Major Tier-1 deposits include: Kainantu/Kora (approx. 4moz @ 7.7 g/t Au) and Wafi-Golpu (26moz Au and 9mt Cu), with historic smaller deposits at Mt Victor, Kathnell, Yar Tree and Arakompa/Maniape.

Potential for Au-Cu porphyry mineralisation at depth below or adjacent to the epithermal zones.





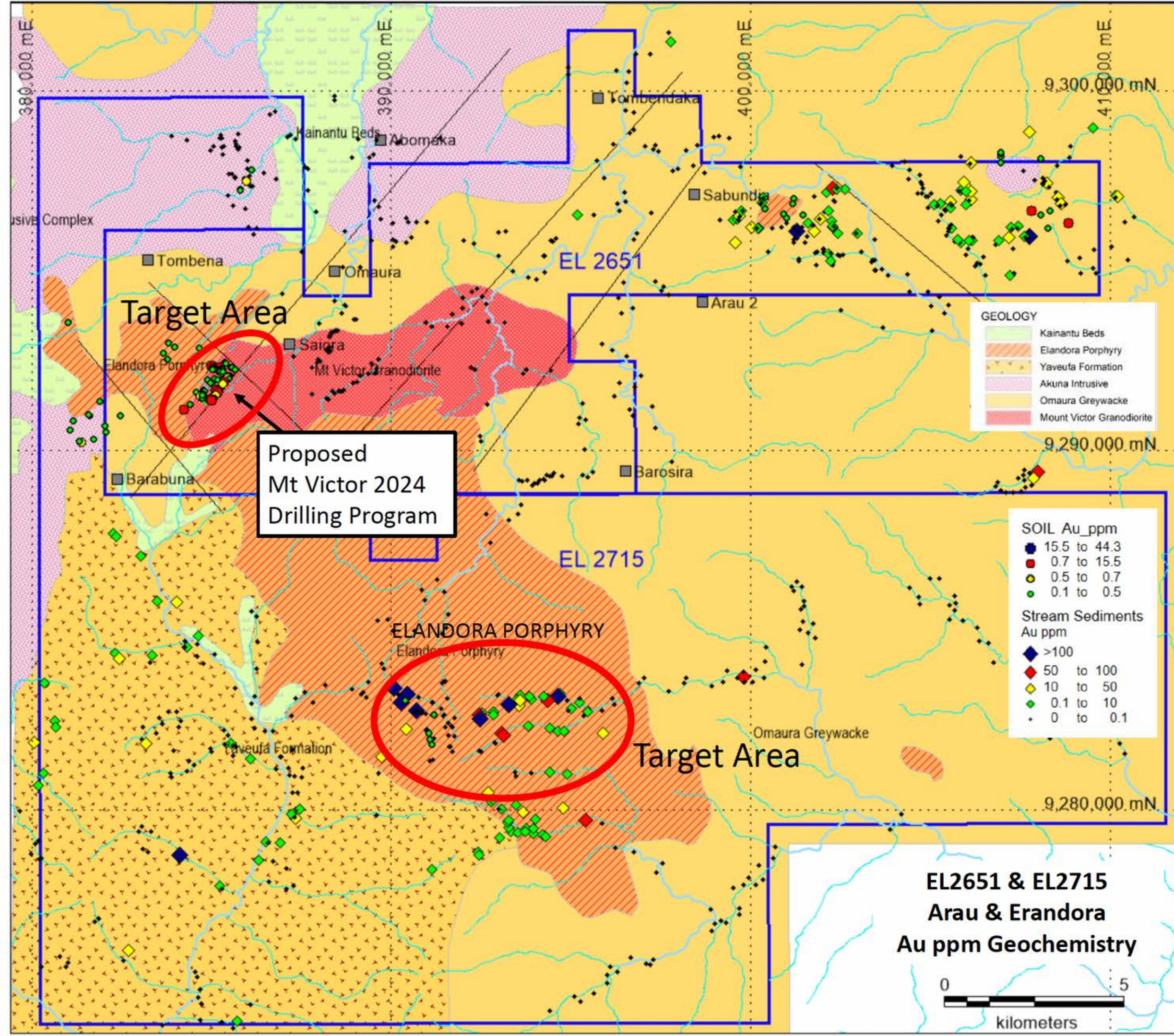
ARAU PROJECT

GOLD GEOCHEMISTRY

Located in Kainantu regional Eastern Highlands province. Sealed road for Lae to Kainantu and network of roads

Potential for Tier 1 porphyry related Cu-Au deposits as evidenced by the geochemistry anomalous clusters associated with intrusive systems.

Various prospects occur which have potential for high-grade gold deposits such as Mt. Victor, Sabundia Hill, Onga Hill & Elandora prospects with similar geology to Kora deposit of K92 Mining & Porgera-style intrusion-related gold deposits. More detailed sampling and mapping are required on these specific targets.



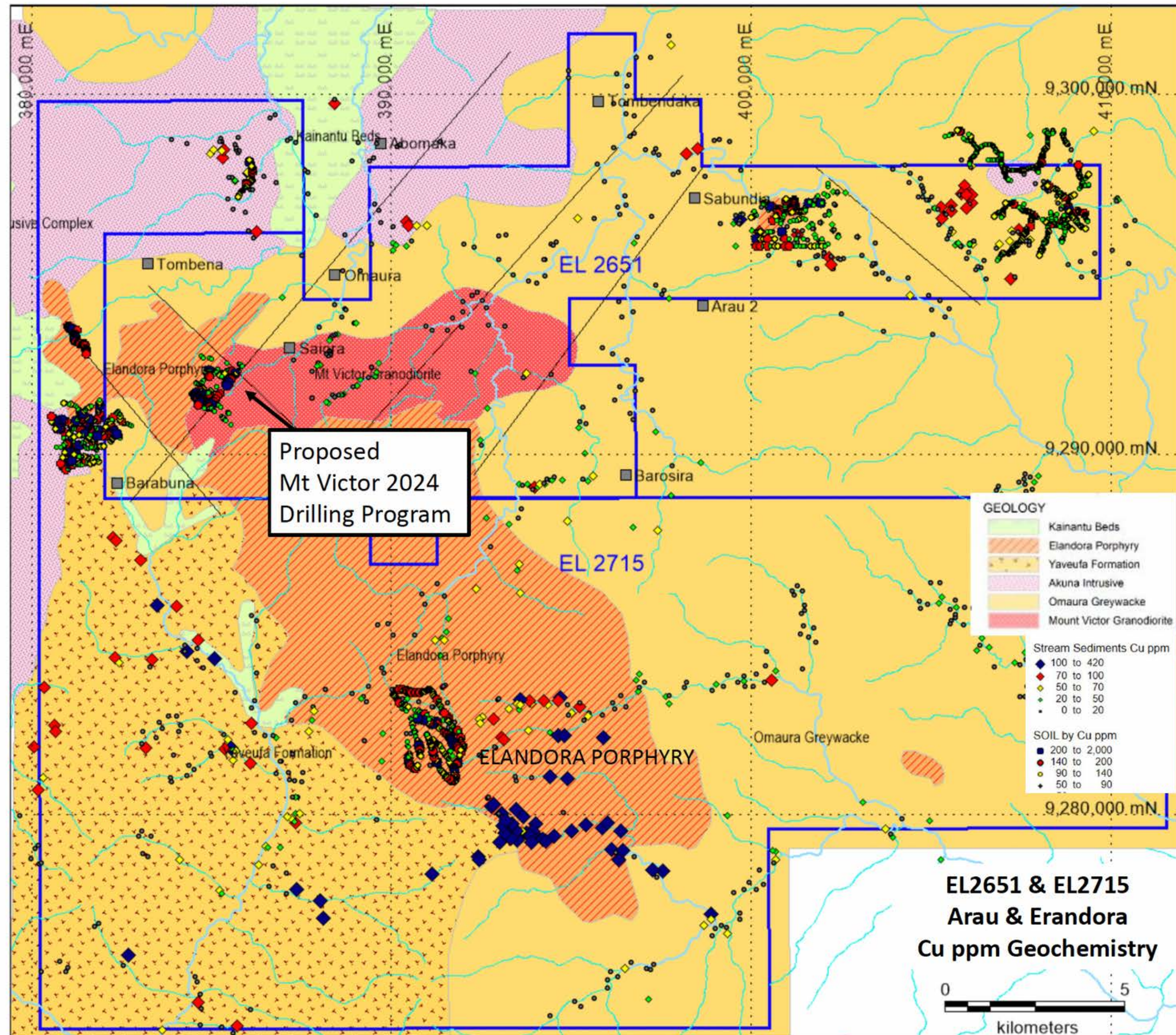


ARAU PROJECT

COPPER GEOCHEMISTRY

Specific copper prospects are presented of anomalous copper geochemistry associated with the highly prospective mineralizing Elandora Porphyry unit.

Further sampling and mapping to complete the geochemical coverage and to detail each prospect are proposed for the property in this highly prospective terrain.





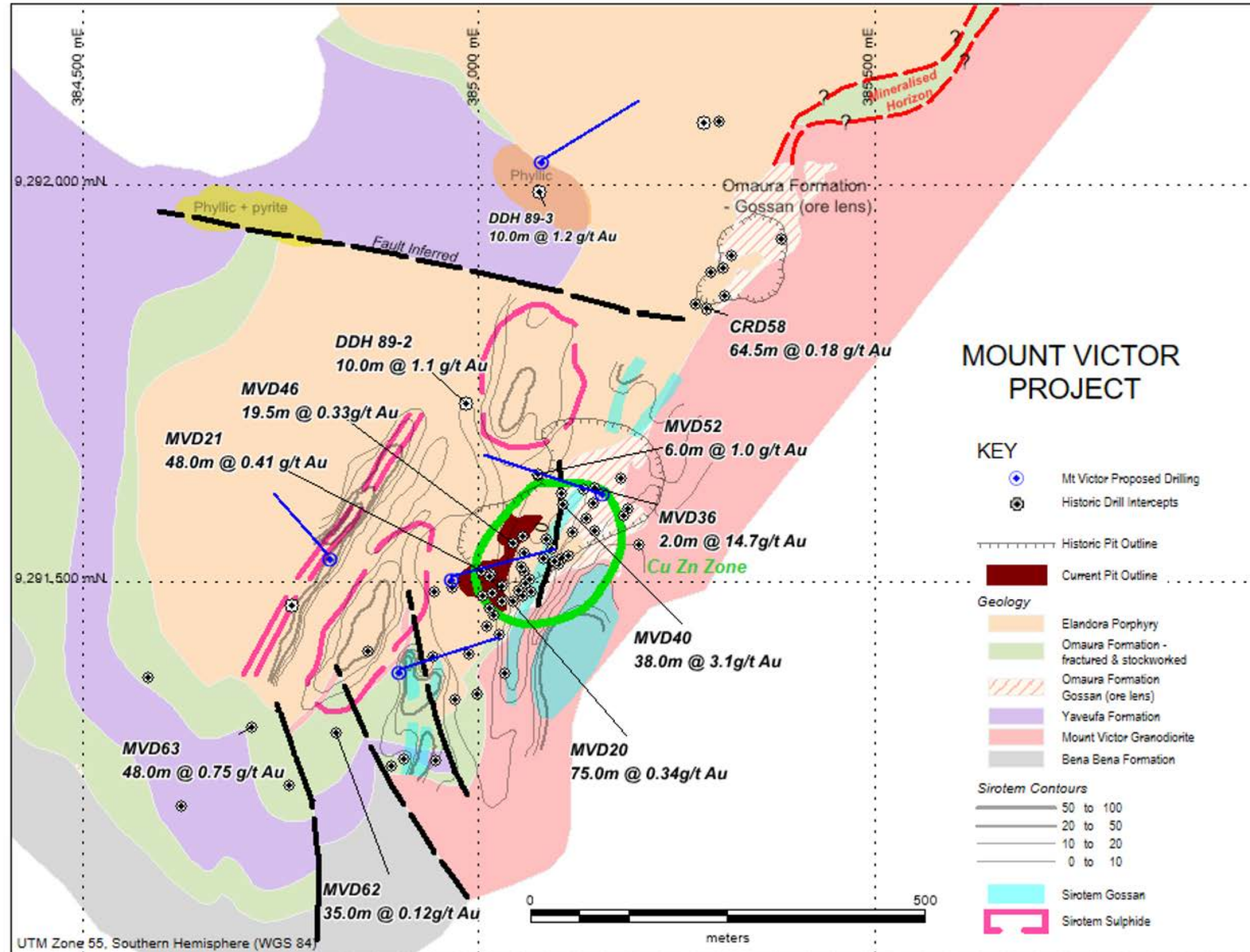
ARAU PROJECT

MT VICTOR PROSPECT

The Mt Victor Prospect occurs within the Arau Project. This is the site of a former open-pit gold mine hosted by magnetite skarn mineralization with massive pyrite.

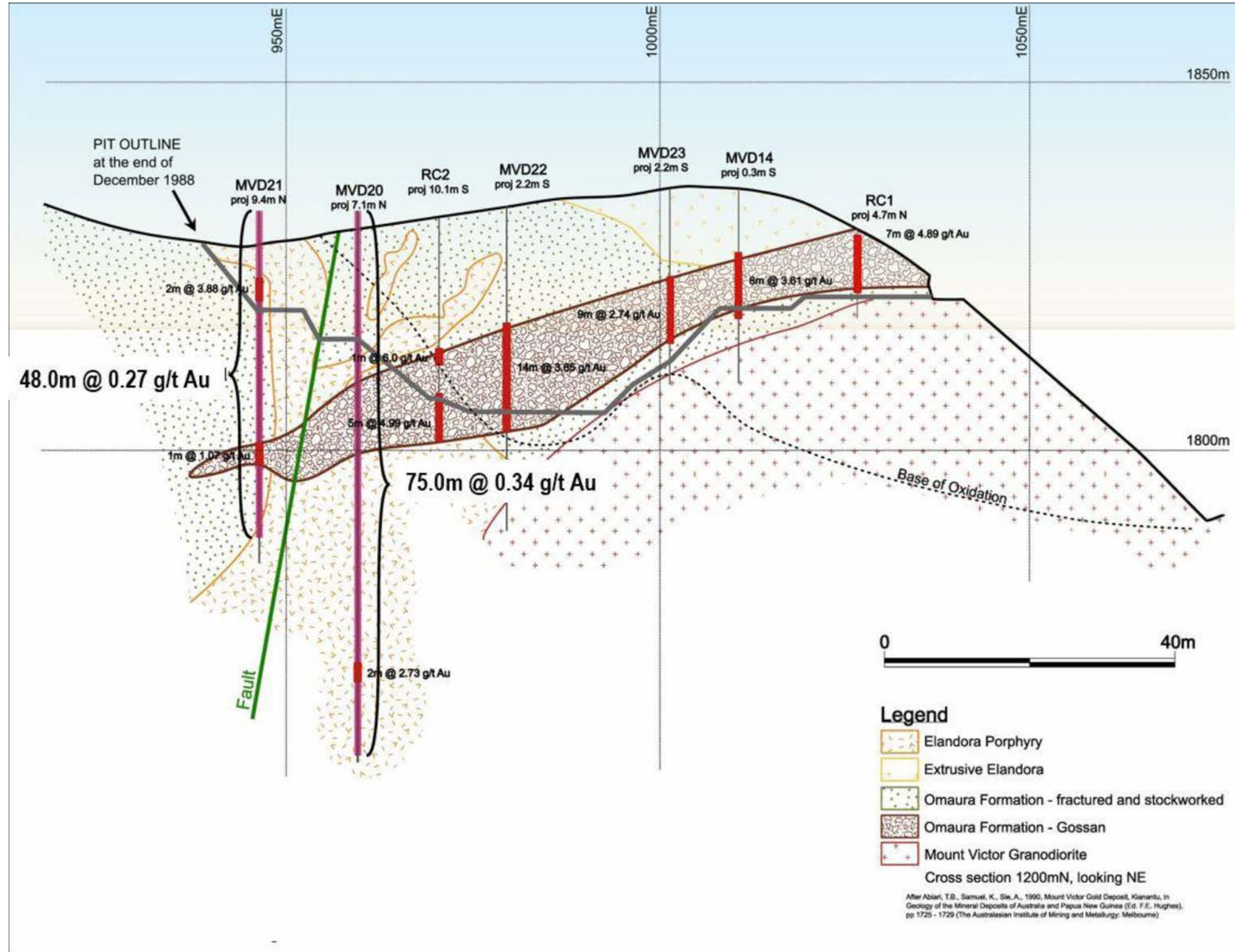
The shallow vertical (maximum 75m depth) resource drilling encountered porphyry Cu-Au type mineralization underneath the skarn mineralization. This requires exploration drilling using angled holes across the zone to address possible subvertical structures.

Airborne EM survey also encountered other parallel and nearby anomalies that could be massive sulphide with related gold mineralization. Structural control as fault zones are suggested by the linear nature of the EM anomalies. Drilling planned.



This Mt Victor cross section of the typical skarn mineralization also illustrates the influence of the Elandora Porphyry upon the gold mineralization where significant low-grade gold mineralization is present within the porphyry underlying the skarn mineralization.

Intersections such as 75m at 0.34 g/t Au from surface (MVD20) and 48m at 0.75 g/t Au from surface (MVD63), which is the southernmost drill hole demonstrate widespread porphyry-related gold mineralization. Widespread anomalous Au-Cu soil geochemistry also support the prospective nature of Mt Victor.



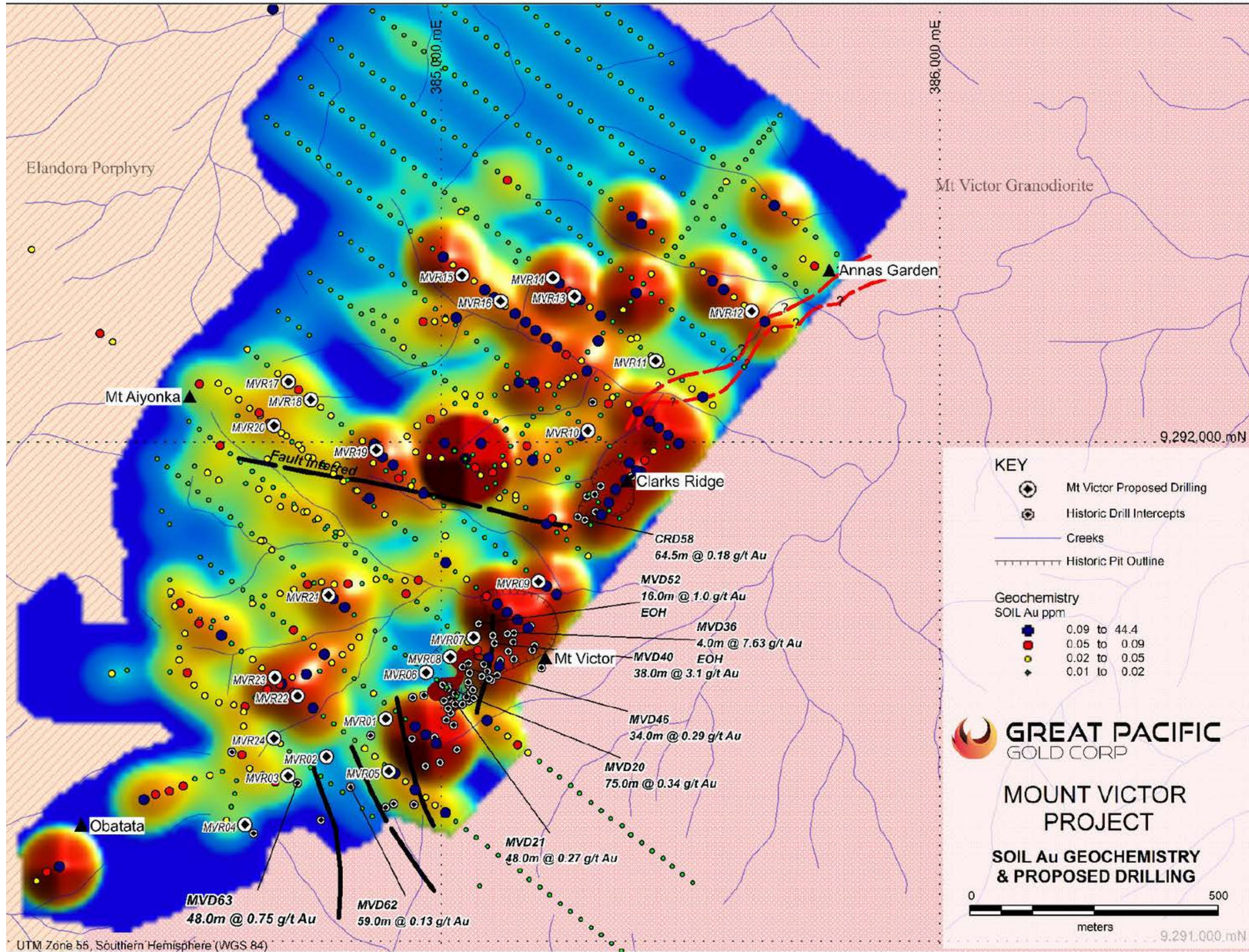


ARAU PROJECT

MT VICTOR PROSPECT

Grid based soil geochemistry highlights the gold rich corridor on the eastern side of the Elandora Porphyry associated with the Omaura Formation as shown on the eastern side of the grid, which includes the Mt Victor, Clarke's Ridge and Anna's Garden skarn deposits.

To the south where previous drilling is sparse there remains significant potential for the discovery of more skarn and porphyry style mineralization as supported by the various gold rich intercepts. Copper assays for the drilling were not taken.





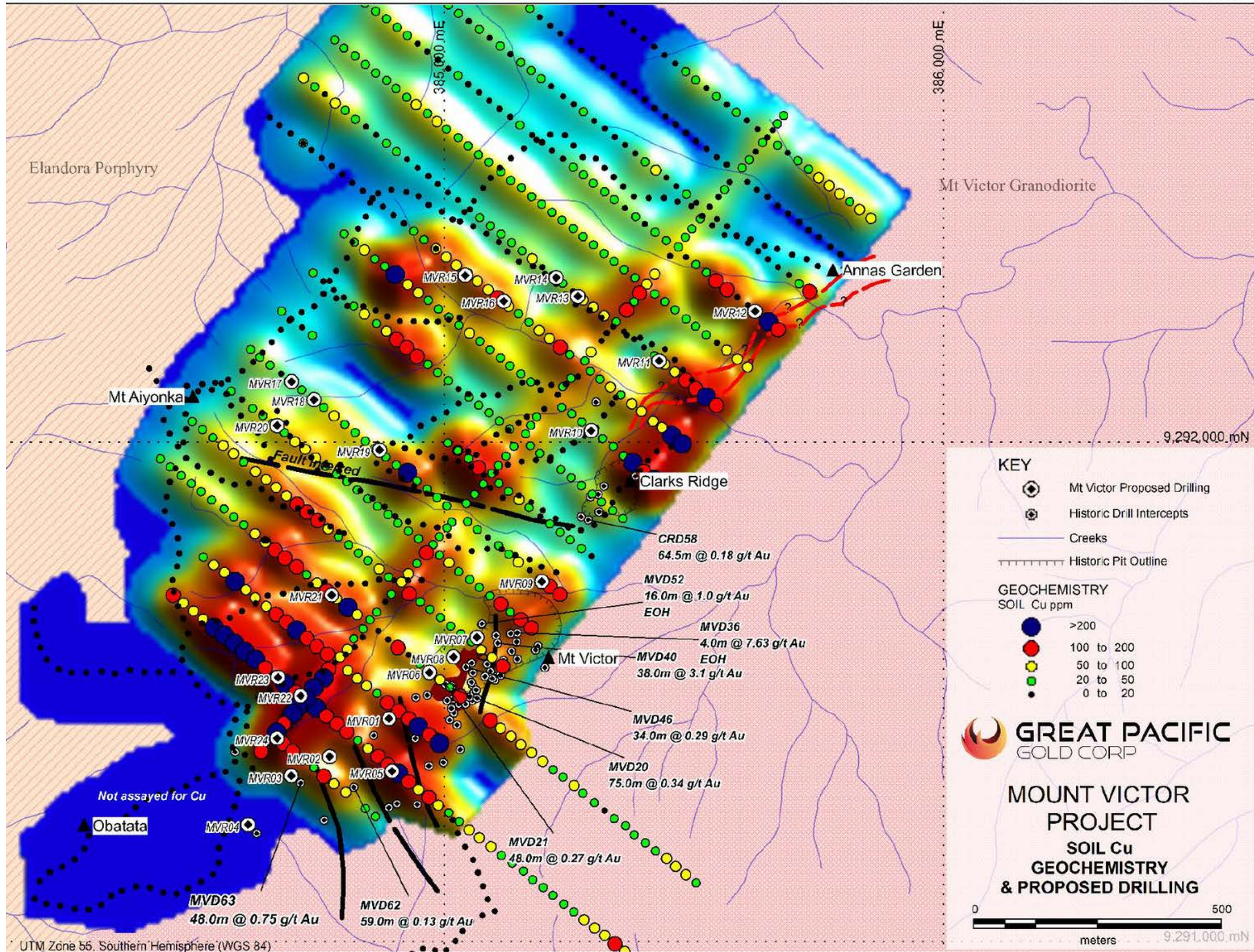
ARAU PROJECT

MT VICTOR PROSPECT

Grid based soil geochemistry highlights the copper rich area on the southern part of the Elandora Porphyry intrusion.

Rock samples in this southern area have yielded molybdenum assays to 343 ppm.

A porphyry type drill target is being tested in the coming months with holes MVR01 to MVR09.



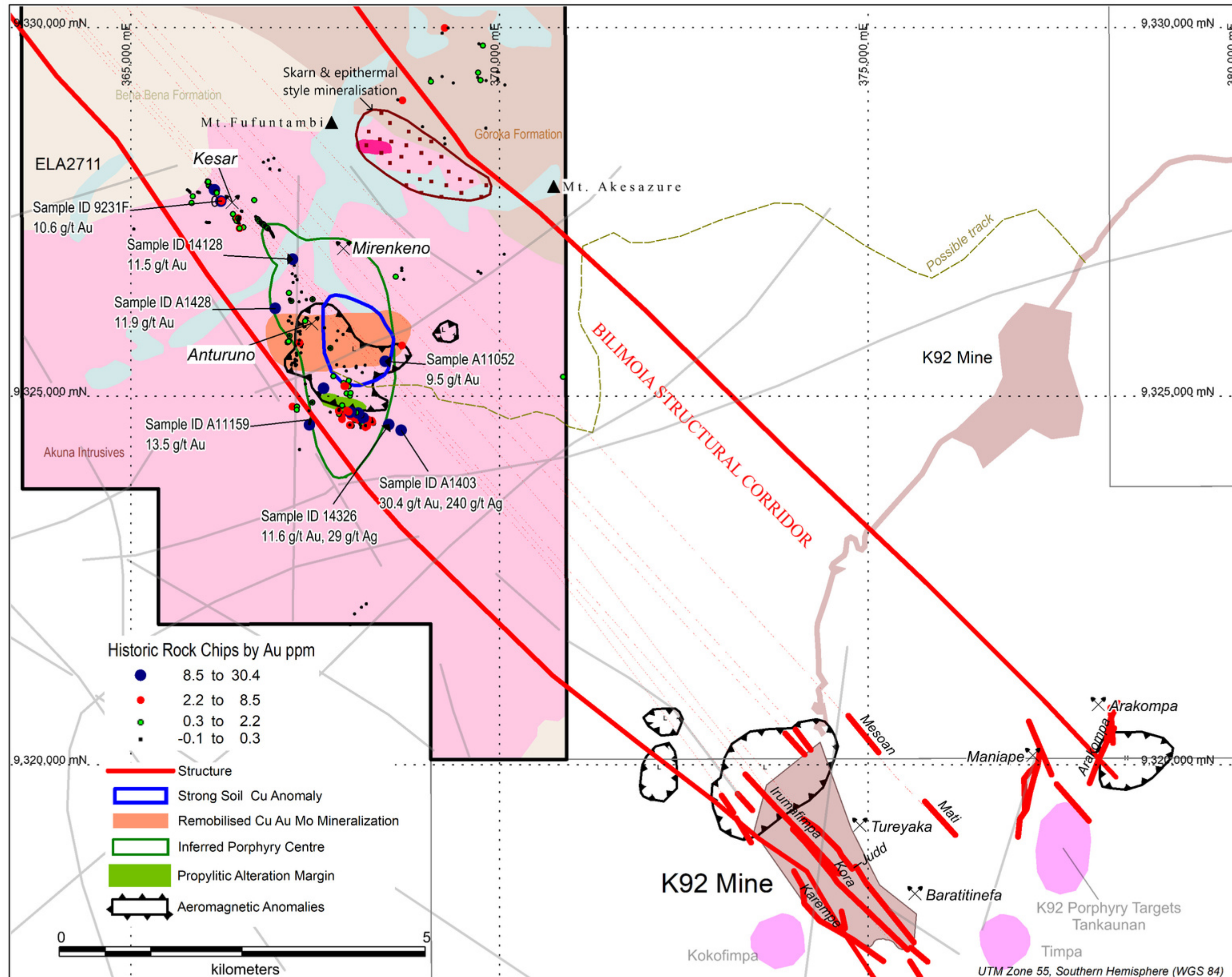


KESAR CREEK PROJECT

- ✓ Metals: Gold Copper
- ✓ Location: 145km west of Lae, PNG
- ✓ Tenements: EL2711
- ✓ Number of holes drilled previous explorers: 0

Rock sampling of various quartz-sulphide veins in the Kesar Creek area has shown high grade gold from narrow veins in the same strike and orientation as those found at K92 mine.

The area requires a comprehensive geochemical sampling program to establish the main target areas for drilling.





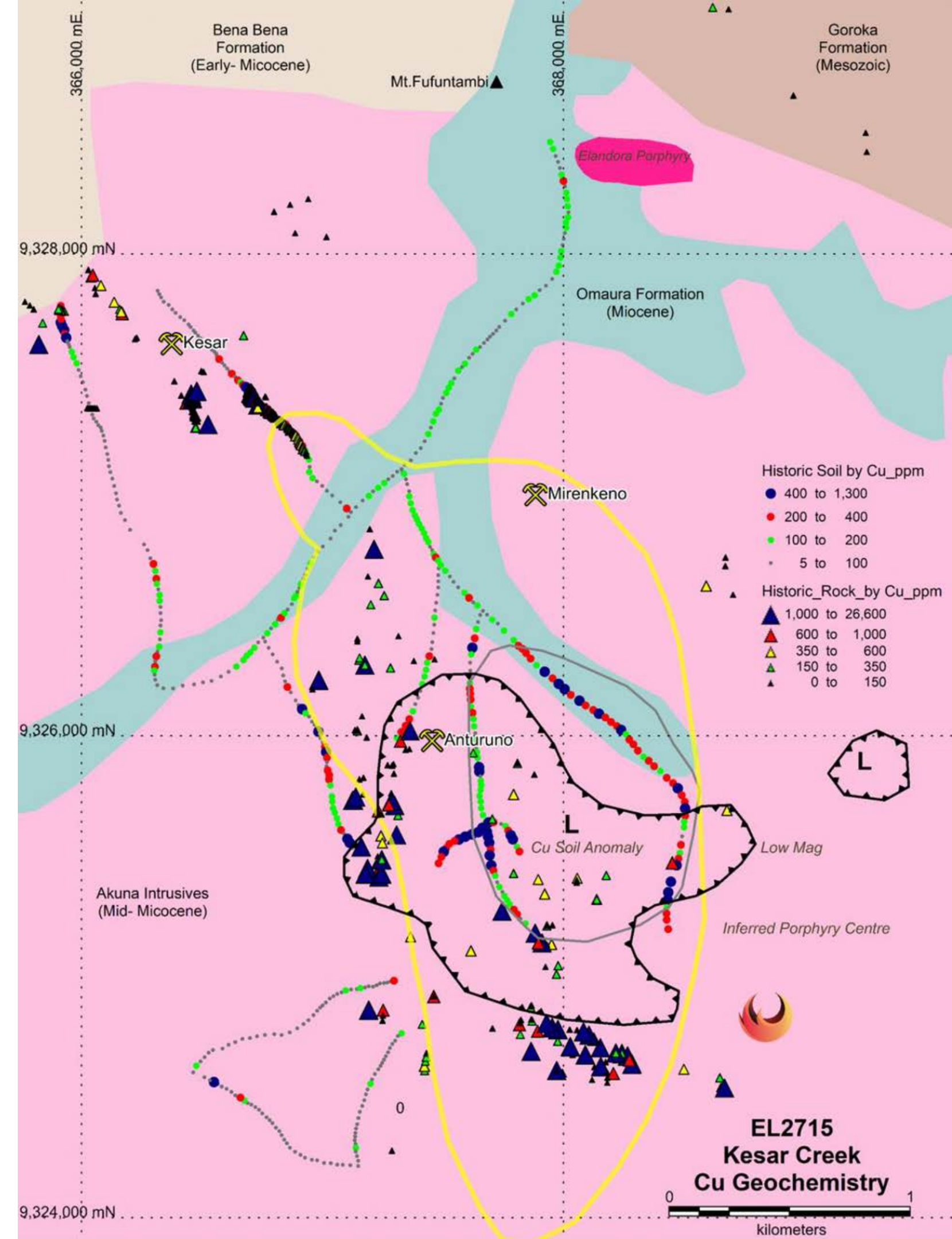
KESAR CREEK PROJECT

PREVIOUS WORK & FORWARD PROGRAM

Geochemical sampling by previous explorers has been streams sediment surveys, limited ridge and spur soil traverses and reconnaissance rock sampling No previous drilling has occurred.

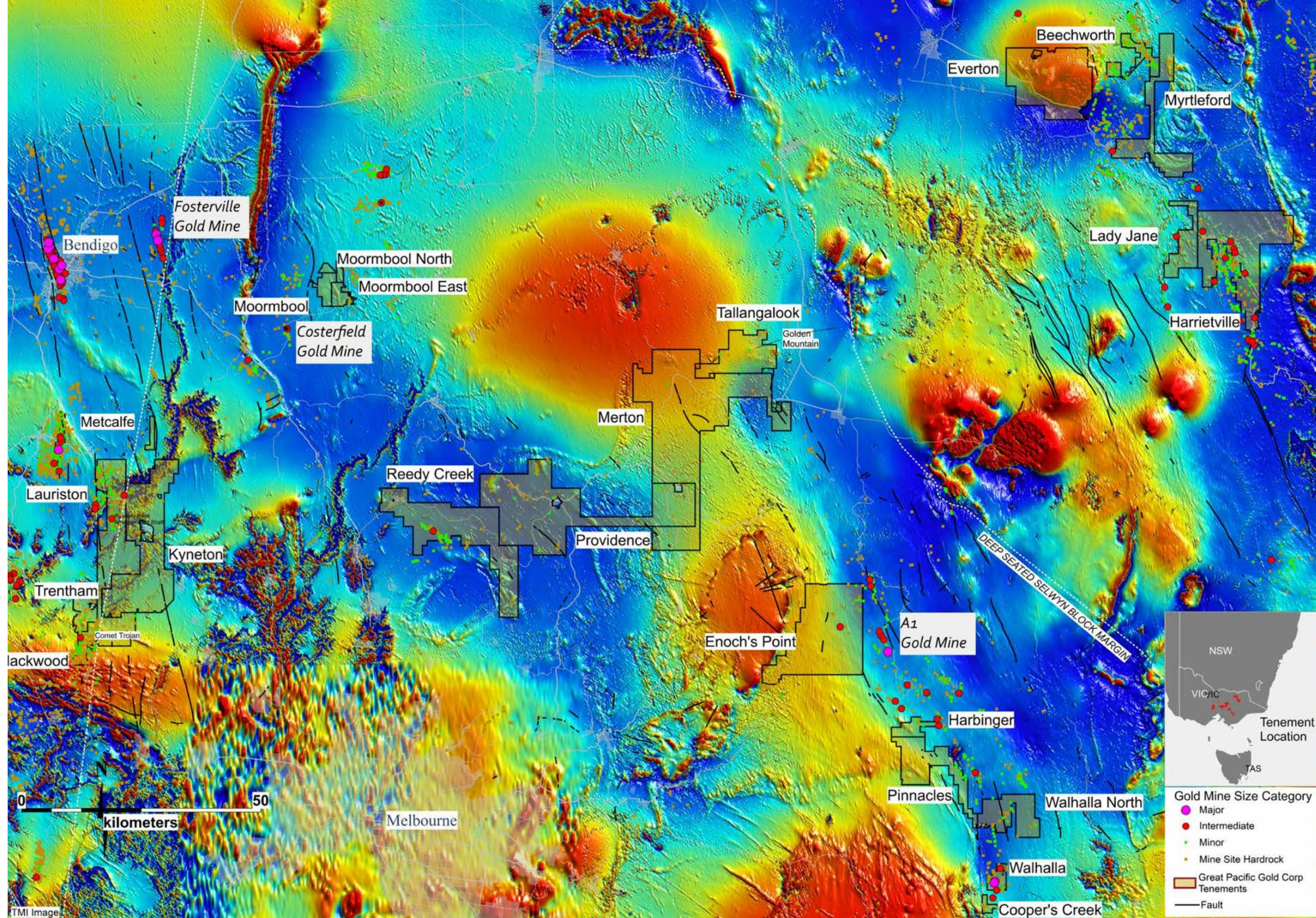
The sediment survey has highlighted the prospective nature of the NW trending structural corridor, which has been confirmed by reconnaissance rock sampling with high grade gold and base metal assays The veins are very sulphide rich with rock samples to 17.4 Cu, 6.6 Pb, 17.1 Zn, 2990 g/t Ag, 10 Mo 4470 g/t Bi.

A grid based soil sampling program is proposed followed by diamond drilling of key targets by 2nd qtr 2024.





AUSTRALIAN REGIONAL LAND POSITION



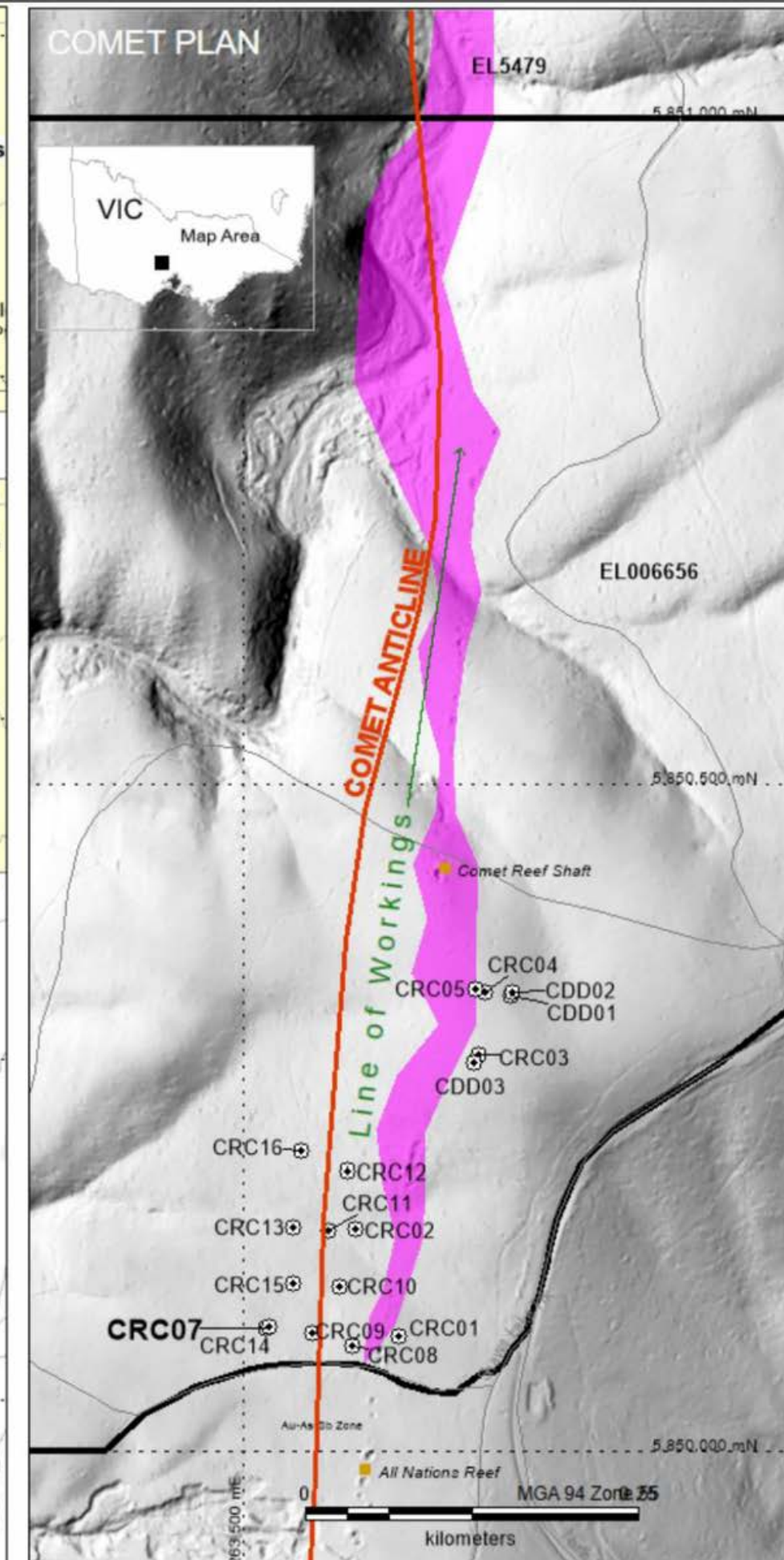
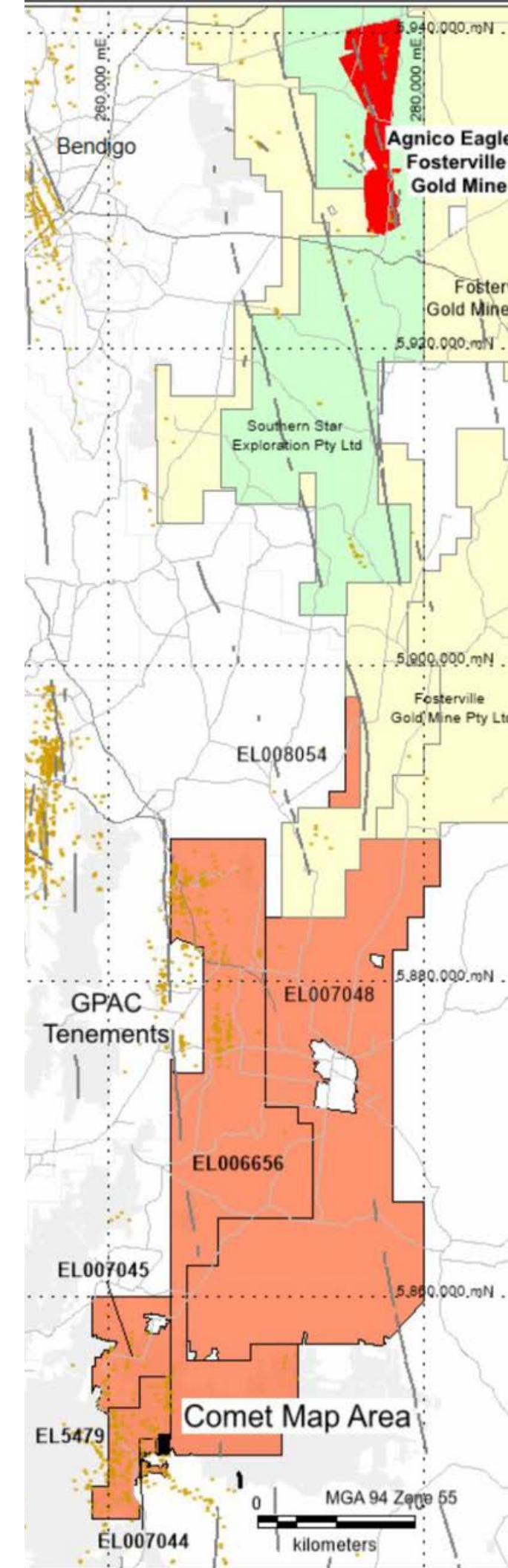


LAURISTON EPIZONAL GOLD PROJECT

- ✓ Metals: Gold
- ✓ Location: 90km northwest of Melbourne, Victoria
- ✓ Tenements: EL5479; EL006656; EL007044; EL008034; EL008054; PLA7763
- ✓ Number of holes drilled by GAPC: 135 for 10523m

Lauriston is mesozonal gold & epizonal gold-antimony mineralized project which occurs on the southern extension of the Fosterville Goldfield Belt and is adjacent to Agnico Eagle's extensive Fosterville tenements.

Lauriston also contains the south extension of the Whitelaw Fault, which is a key feature of the mesozonal Bendigo Goldfield (22Moz). These two separate gold belts of Fosterville and Bendigo converge on the Lauriston and Kyneton tenements under shallow cover.



EL006656
Comet Location Map
December 2023

- GPAC Drill Holes
- Historical Workings
- ★ > 20 ppb Soil Au Anomaly LAU_Soil_Au_Anomalies
- >20 ppb Soil Au Anomaly



COMET DISCOVERY AT THE LAURISTON EPIZONAL GOLD PROJECT

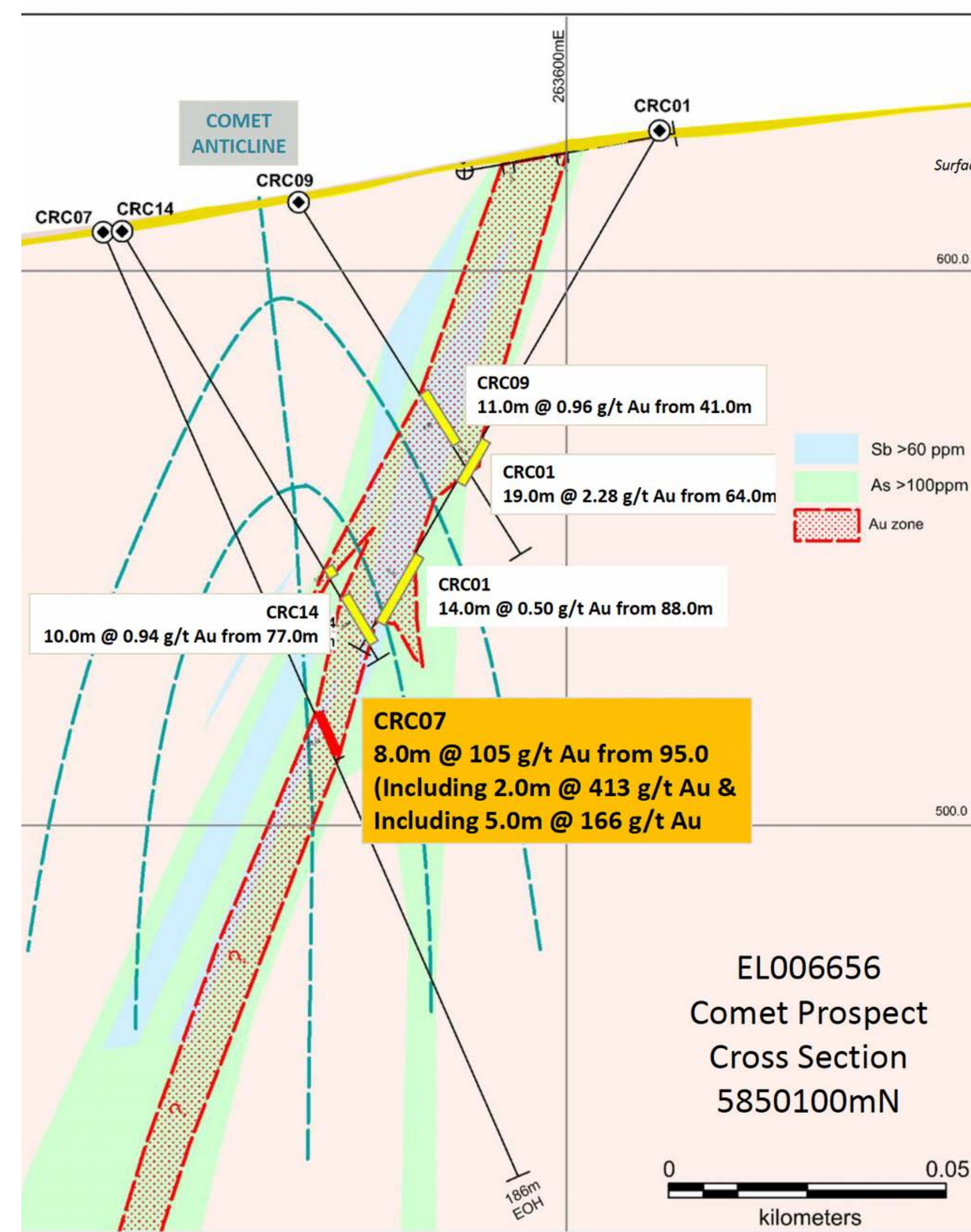
Drillhole CRC07 intersected 8.0m at 105 g/t Gold including 2m at 413 g/t Gold from 95m.

Highest grade hole ever reported from the Lauriston Project, which is immediately south of the Agnico Eagle Fosterville Mine tenements.

This discovery hole (CRC07), drilled at the Comet Prospect on the Lauriston Project, is a deeper follow up to a previous shallower hole that ended in gold mineralization but was abandoned (CRC14) due to drill rig capability.



CRC07 (96m – 97m) RC drilling Coarse gold





WALHALLA BELT PROJECT

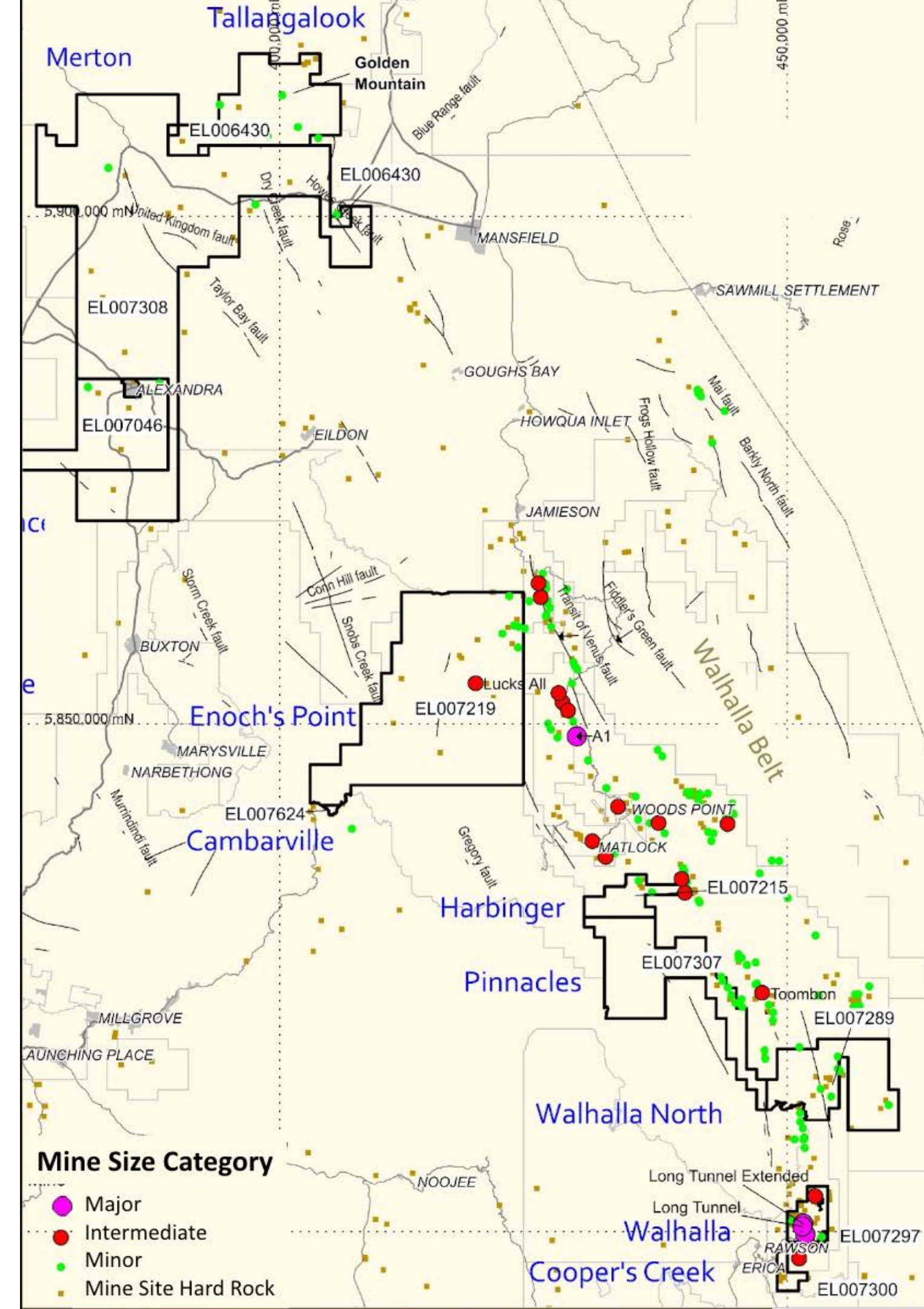
- ✓ Metals: Gold
- ✓ Location: 130km east of Melbourne, Victoria
- ✓ Tenements: EL007215; EL007219; EL007289; EL7297; EL007300; EL007307; EL007624
- ✓ Number of holes drilled by GPAC to 31 May 2023: 5 for 1709m

DRILLHOLE	RESULTS
WA88D005	4.4m @ 51.2 g/t Au from 20.4m
WEW1D010	4.3M @ 11.2 g/T Au from 258.4m
WEW3D010	4.4m @ 11.1 g/t Au from 259.6m
WP002	10.0m @ 4.9 g/t Au from 17.0m
WP006	11.0m @ 5.8 g.t Au from 7.0m
WP020	22.0m @ 2.3 g/t Au from 51.0m

Seven tenements are composed of 539 km² and contain 91 hard-rock prospects with 31 of them having production figures from the mid-late 19th and early 20th centuries.

The total recorded gold production from these 31 prospects amounts to **1,510,309 ounces at a recovered grade of 33.59 g/t Au (GeoVic,2020).**

The Walhalla Belt is mainly underlain by Siluro-Devonian sediments and hosts numerous Mid-Devonian aged dykes and bulges (pipes) that are often epizonal gold mineralized. Multiple high-priority exploration targets occur including former gold mines, most with no modern drilling or exploration.





WALHALLA BELT PROJECT

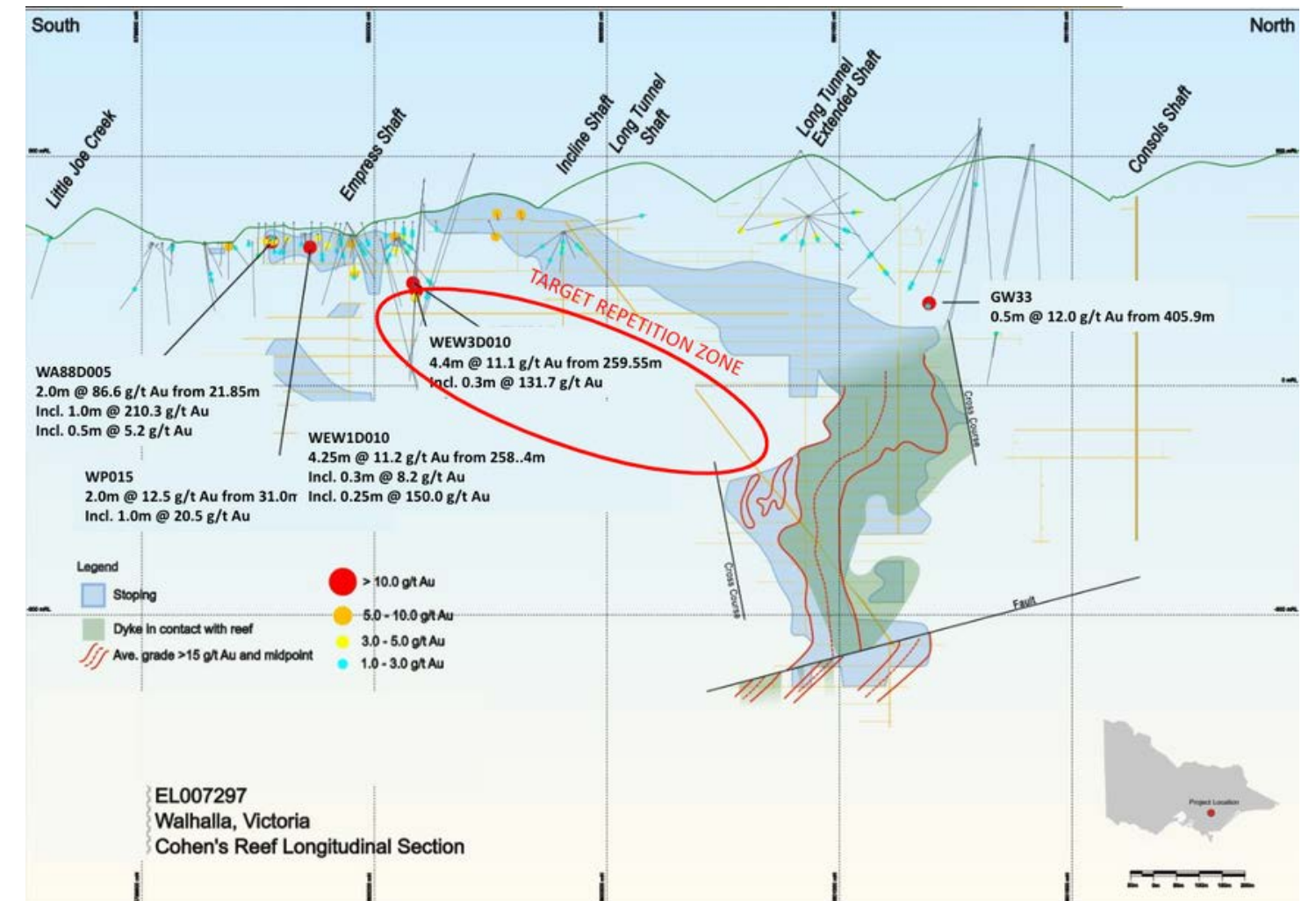
- ✓ Cohen's Gold Prospect
- ✓ Epizonal Gold Mineralization
- ✓ Past Production of 1,479,851 Oz at 32.2 g/t Au
- ✓ Tenement: EL007297

The production at Cohen's Reef came from a single mineralized shoot mined to 1120m depth, which is open at depth. The reverse fault lies along the margin of an extensive but narrow dyke. Gold mineralization is mainly in laminated quartz veins associated with pyrite, arsenopyrite, galena and stibnite (Fe-As-Pb-Sb). At depth ore shoot repetitions and extensions are postulated drill targets especially between the Empress and Long Tunnel Extd Shafts.

Previous drilling at Cohen's Reef includes one of the deepest holes with three wedges, at the upper part of the targeted repetition zone:

- **4.25m at 11.15 g/t Au from 258.4 m (wedge WEW1D010).**

Three wedges off the parent hole all have similar results & indicate a new splay off the main structure which could form an unmined significant ore shoot plunging north parallel to the mined upper shoot.



Cohen's Reef long section with exploration drilling status.



WALHALLA BELT PROJECT

- ✓ Pinnacles Gold-Antimony Prospect
- ✓ Intrusion-Related Gold Mineralization
- ✓ Tenement: EL007307

The prospect is 400m wide & 1100m long of solid mineralization.

It is Au-Sb-As-Mo-W-Bi mineralization and is likely an Intrusion Related Gold (IRG) target.

Gold mineralized aplitic dykes occur that contain disseminated sulphides.

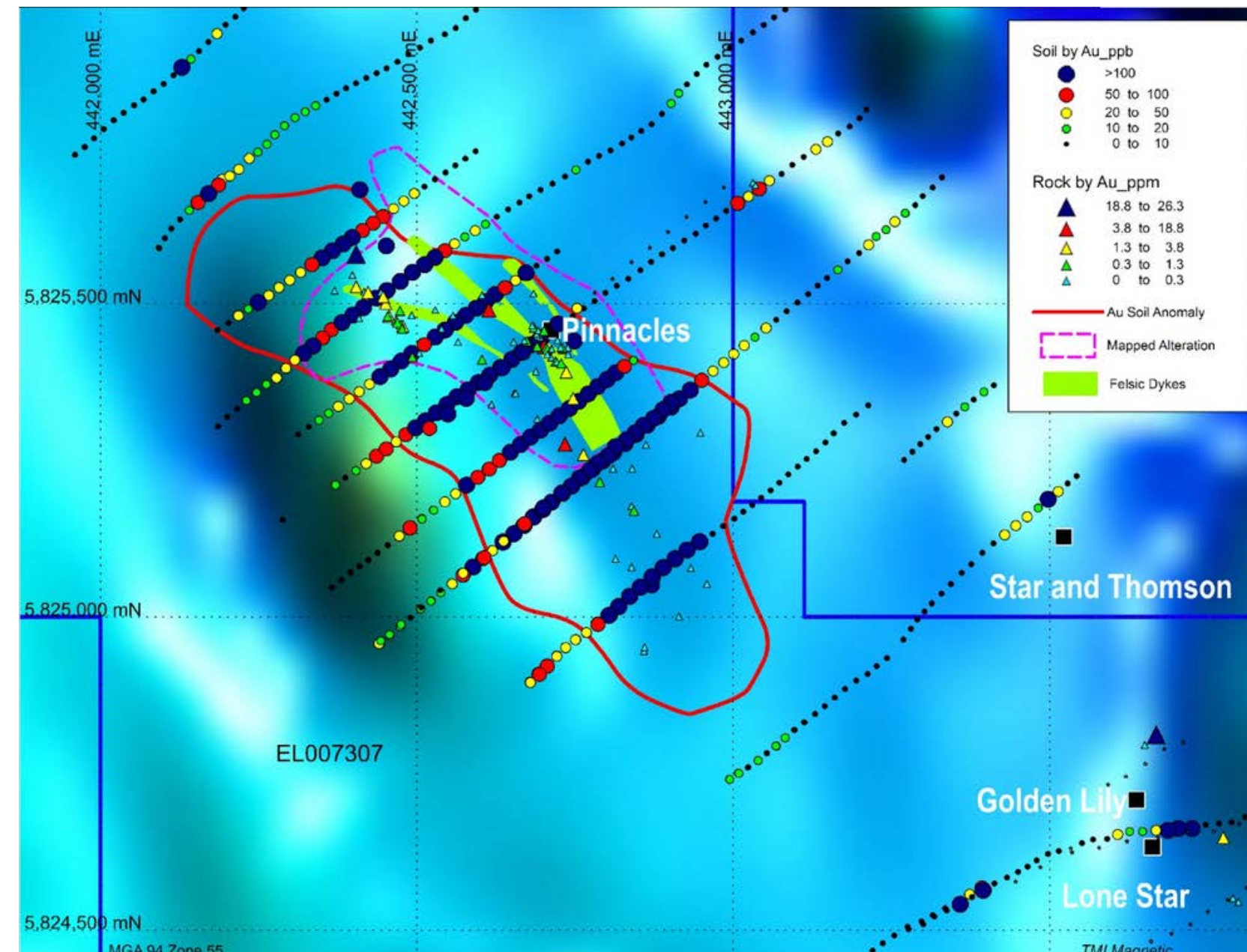
Quartz stockwork veinlets occur within the strongly silicified Siluro-Devonian sediments.

Highlights of the rock chip channel sampling include:

- 81.6 m at 1.02g/t Au including 13.8 m at 1.70 g/t Au (PT01, 02 & 06).
- 18.0 m at 3.28 g/t Au (PT03).
- 26.0 m at 2.06 g/t Au (PT05).

These traverses cover a cross section of 115 meters of the eastern side of the 400-meter-wide zone.

The drilling permit is in place and drilling is scheduled 4th Qtr 2023.



Pinnacles TMI magnetic image overlain by gold in soil geochemistry



GOLDEN MOUNTAIN, TALLANGALOOK

- ✓ Metals: Gold
- ✓ Location: 120km northeast of Melbourne, Victoria
- ✓ Tenements: EL006430, EL007308
- ✓ Number of holes drilled by GPAC: 103 for 13793m

Targeting at Golden Mountain has been to assess multiple styles of gold mineralization that are spatially correlated, providing significant upside to the exploration strategy.

SELECT GPAC RESULTS

DRILLHOLE	RESULTS
GMDH28	39.5m @ 7.3 g/t Au from 118.6m
GMDH30	27.6m @ 6.7 /t Au from 59.0m
GMDH36	28.0m @ 10.2 g/t Au from 138.0m
GMDH45	55.1m @ 3.1 g/t Au from 210m

Drilling has successfully identified disseminated, intrusion-related (IRG) gold mineralization along the granite contact zone and nearby fault zones with disseminated arsenopyrite, pyrite mineralization.



Visible gold from GMDH28



PROVIDENCE GOLD PROJECT

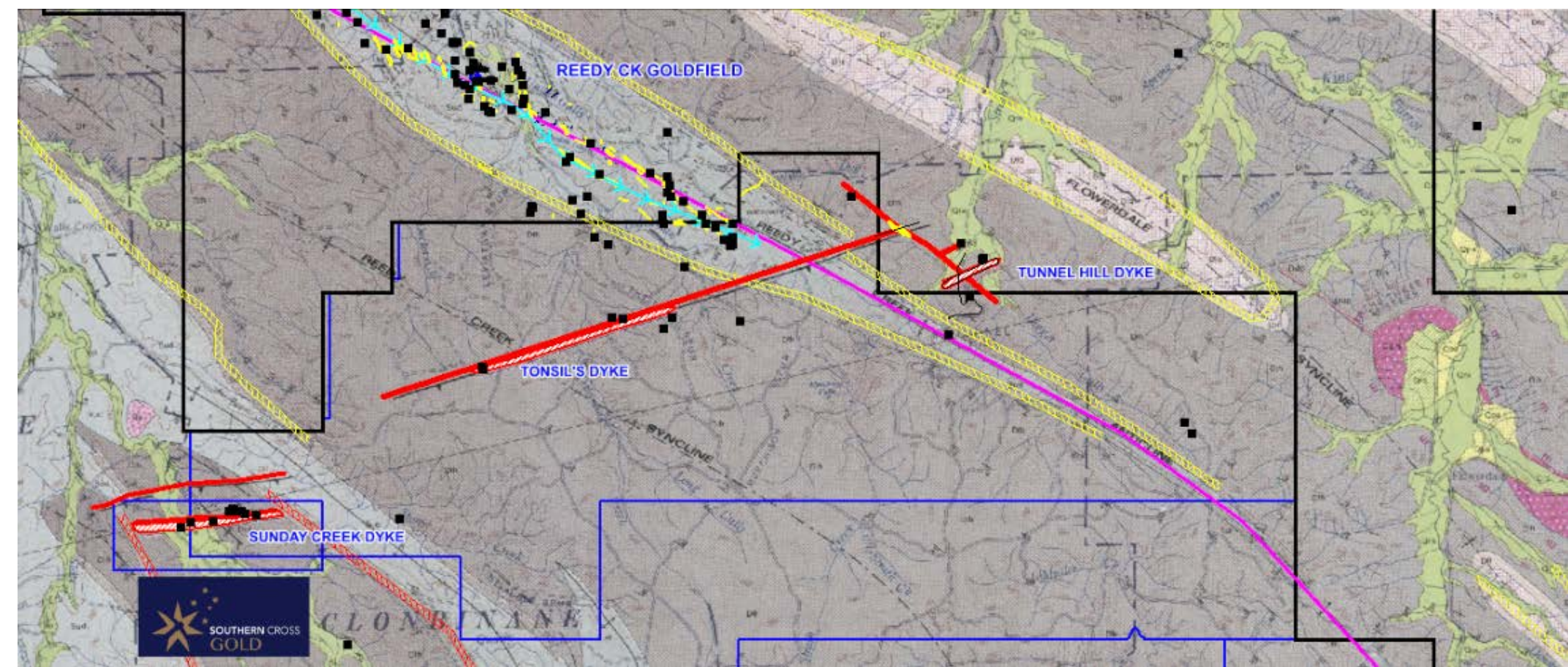
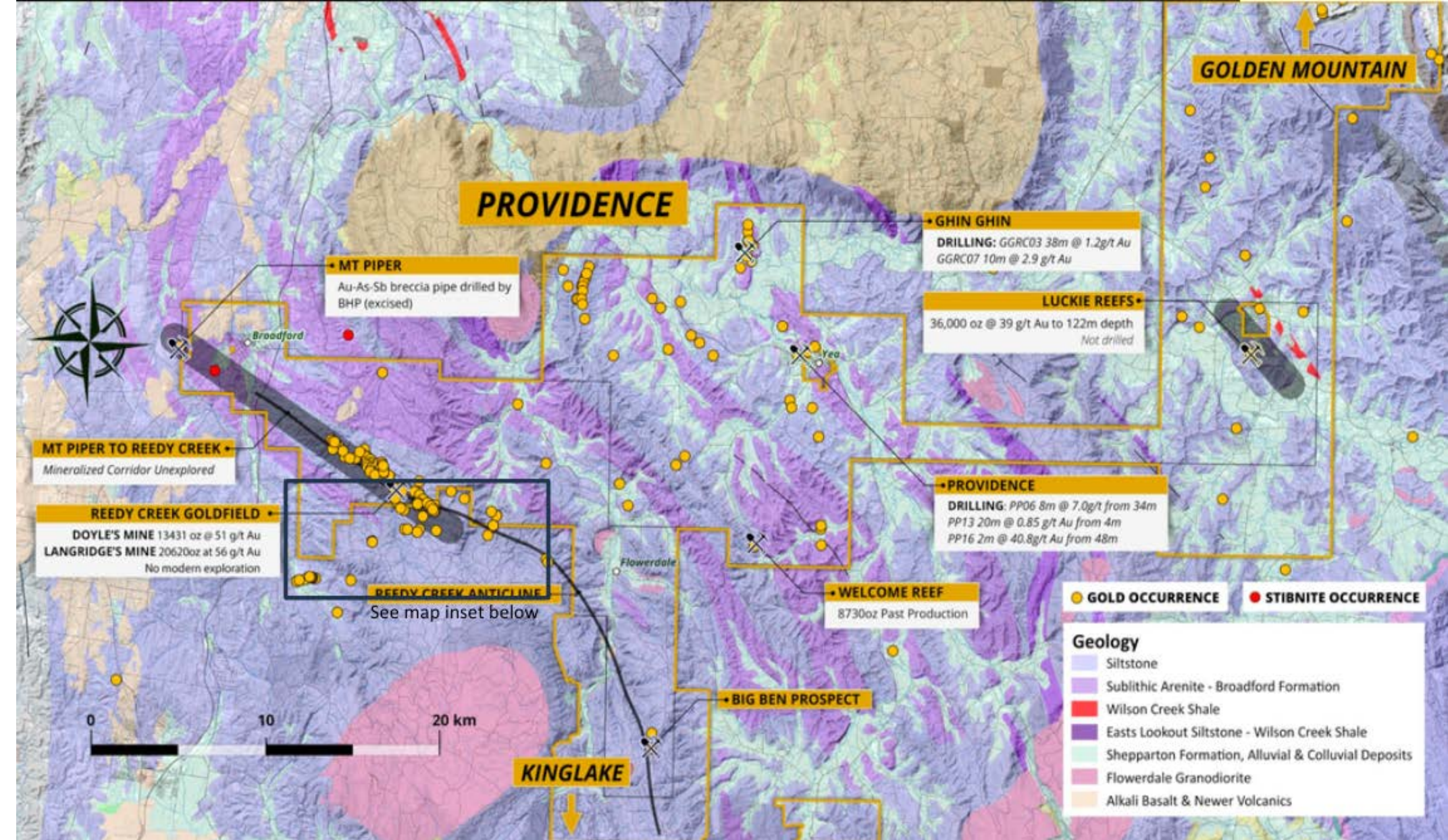
- ✓ Metals: Gold
- ✓ Location: 65km north of Melbourne, Victoria
- ✓ Tenements: EL007046; EL007052
- ✓ Number of holes drilled by GAPC: 135

DRILLHOLE	RESULTS
RWR13	8.0m @ 42.4 g/t Au from 68.0m
RWD01	0.7m @ 239.6 g/t Au from 68.7m
TRC02	2.0m @ 174.4 g/t from 23.0m

Large tenement (650 km²) containing the Alexandra, Reedy Creek and Yea epizonal goldfields.

The project also holds Tunnel Hill Au prospect, which is part of the dyke belt of Southern Cross' Sunday Creek Au-Sb project.

The intrusion-related Au-Sb breccia mineralization explored by BHP at Mt Piper also occurs partly within the project.



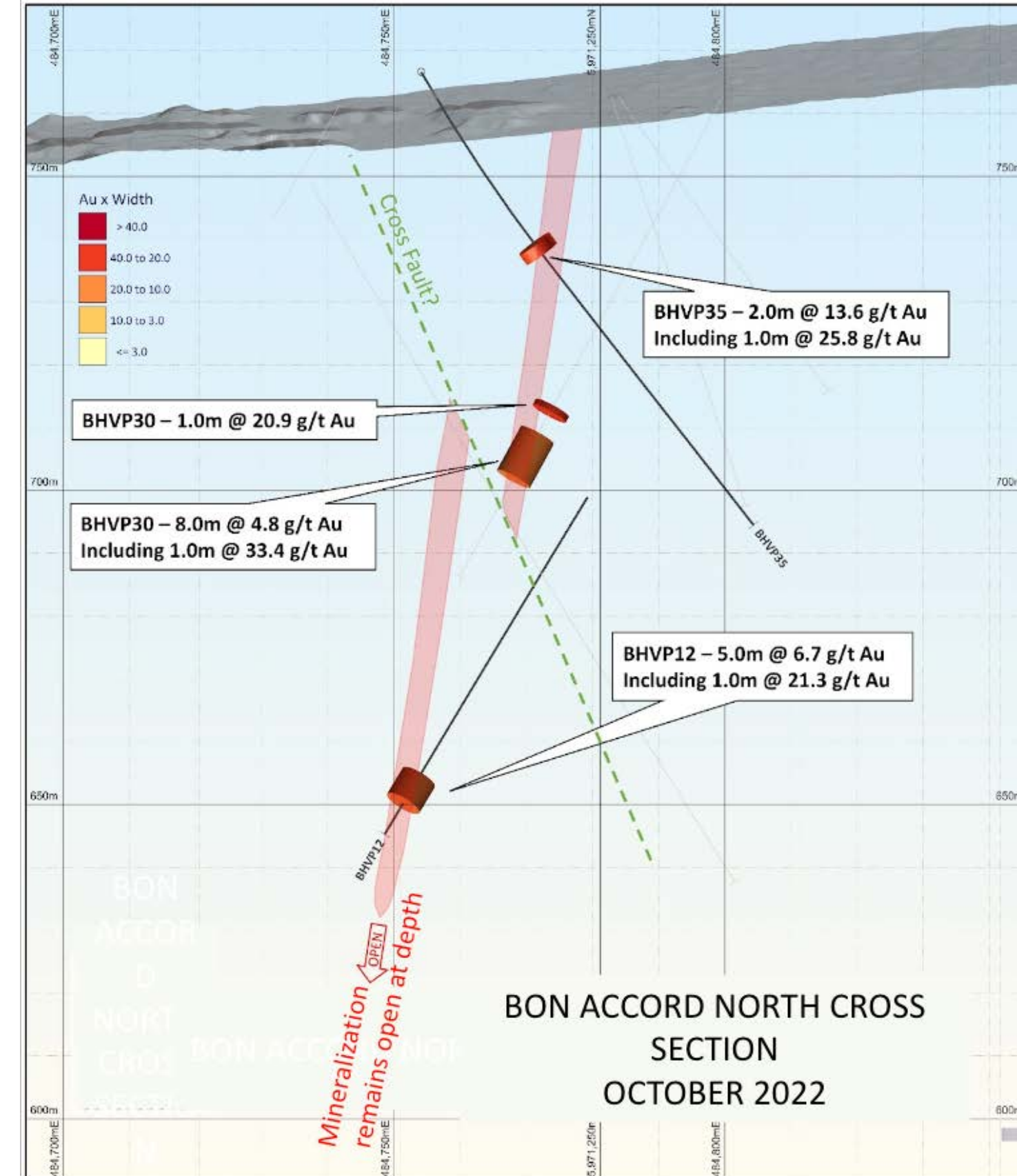
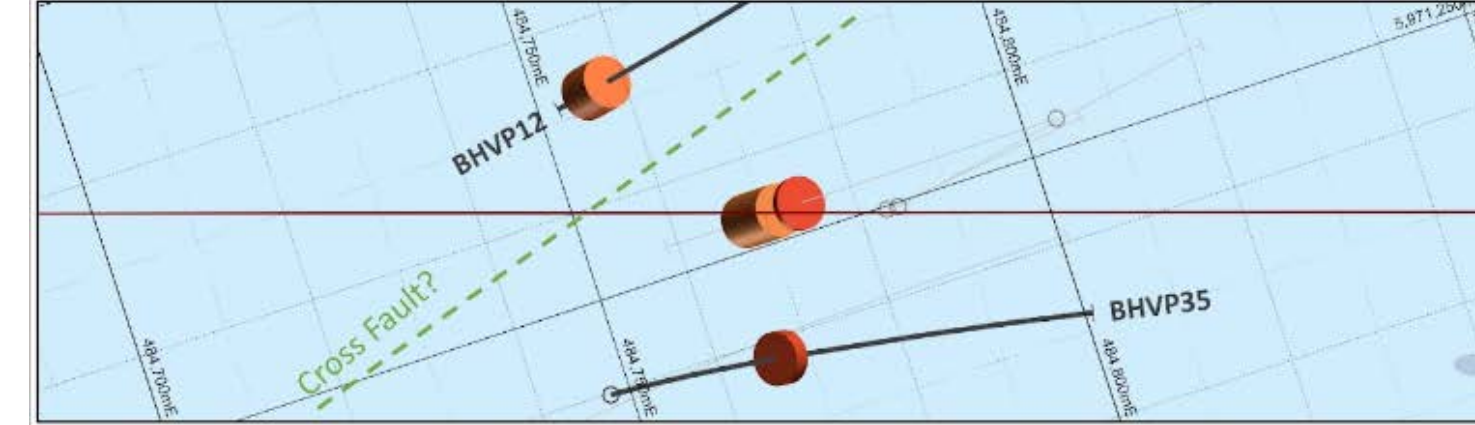


BEECHWORTH PROJECT

- ✓ Metals: Gold
- ✓ Location: 285km northeast of Melbourne, Victoria
- ✓ Tenements: EL4697; EL007413; EL007420; ELA007420; RL006013;
- ✓ Number of holes drilled by GPAC: 111 for 10778m

DRILLHOLE	RESULTS
HBDH01	8.6m @ 5.2 g/t Au from 194.6m
HBRC21	8.0m @ 3.7 /t Au from 202.0m
HBRC17	5.0m @ 4.1 g/t Au from 175.0m (Incl. 1.0m @ 18.6 g/t Au)
BHVP12	5.0m @ 6.7 g/t Au from 133.0m
BHVP30	13.0 @ 4.7 g/t Au from 59.0m (Incl. 1.0m @ 20.9 g/t Au)
BHVP35	4.0m @ 6.9 g/t Au from 33.0m (incl 2.0m @ 13.6 g/t Au)

Gold mineralization is hosted by Ordovician sediments as mesozonal orogenic deposits. Intrusion related gold mineralization also occurs at Hillsborough, with visible gold found in granitic rock float material near the Taff group of former gold mines.





SHARE STRUCTURE

Common Shares Issued:	85,991,119
Incentive Stock Options:	7,328,679
Restricted Share Units:	6,690,000
Fully Diluted Shares:	101,253,798
Debt:	None
Cash:	CAD \$10 million (approx.)



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